

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Harvey R. Miller

Attorneys for Debtors  
and Debtors in Possession

HUGHES HUBBARD & REED LLP  
One Battery Park Plaza  
New York, New York 10004  
Telephone: (212) 837-6000  
Facsimile: (212) 422-4726  
James B. Kobak, Jr.  
Jeffrey S. Margolin

Attorneys for James W. Giddens,  
Trustee for the SIPA Liquidation of Lehman Brothers Inc.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:
	:
<b>Debtors.</b>	:
	:
-----X	
<b>In re</b>	:
	:
<b>LEHMAN BROTHERS INC.,</b>	:
	:
<b>Debtor.</b>	:
	:
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**NOTICE OF AGENDA OF MATTERS**  
**SCHEDULED FOR HEARING ON NOVEMBER 17, 2010 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,  
Alexander Hamilton U.S. Custom House, before the Honorable  
James M. Peck, United States Bankruptcy Judge, **Room 601**,  
One Bowling Green, New York, NY 10004-1408

**I. UNCONTESTED MATTERS:**

1. Debtors' Motion for Authorization to Modify Certain Terms of the Restructuring  
of the Archstone Credit Facilities [**Docket No. 12475**]

Response Deadline: November 15, 2010 at 5:00 p.m.

Responses Received: None.

Related Documents:

- A. Declaration of Jeffrey Fitts in Support of Debtors' Motion [**Docket No. 12708**]
- B. Order to Show Cause [**Docket No. 12490**]
- C. Declaration of Shai Y. Waisman in Support of Order to Show Cause [**Docket No. 12476**]
- D. Certificate of No Objection [**Docket No. 12785**]

Status: This matter is going forward.

**II. CONTESTED MATTERS:**

2. Debtors' Presentment of Stipulation, Agreement and Order Granting State Street Bank and Trust Co. Limited Relief from the Automatic Stay [**Docket No. 12281**]

Response Deadline: November 1, 2010 at 4:00 p.m.

Responses Received:

- A. Objection of LH1440 [**Docket No. 12464**]
- B. Amended Objection of LH1440 [**Docket No. 12709**]

Related Documents:

- C. State Street's Reply Brief in Support of Stipulation [**Docket No. 12736**]

- D. Reply of Lehman Brothers Holdings Inc. and Lehman Commercial Paper Inc. [**Docket No. 12779**]

Status: This matter is going forward.

3. Motion of Carolyn Fogarazzo, et al. for Relief from the Automatic Stay [**Docket No. 10279**]

Response Deadline: November 10, 2010 at 4:00 p.m.

Responses Received:

- A. Lehman Brothers Holdings Inc.'s Response [**Docket No. 12660**]  
B. Response of Certain Underwriters at Lloyd's London and Companies [**Docket No. 12651**]  
C. Joinder of Official Committee of Unsecured Creditors in Lehman Brothers Holdings Inc.'s Response [**Docket No. 12732**]

Related Documents:

- D. Reply Memorandum of Law In Support of Movant's Motion [**Docket No. 12737**]

Status: This matter is going forward.

### **MATTERS TO BE HEARD AT 2:00 P.M.**

#### **III. Adversary Proceedings:**

4. FirstBank Puerto Rico v. Barclays Capital, Inc. [**Adv. Case No. 10-04103**]

#### **Initial Scheduling Conference**

Related Documents:

- A. Adversary Complaint [**Docket No. 1**]

Status: This matter is going forward.

5. LBSF v. PT Mobile-8 Telecom Tbk [**Adv. Case No. 10-03808**]

#### **Pre-Trial Conference**

Related Documents:

- A. Adversary Complaint [**Docket No. 1**]

Status: This matter is going forward.

6. PT Bank Negara Indonesia (Persero) Tbk v. LBSF, et al. [**Adv. Case No. 09-01480**]

**Pre-Trial Conference**

Related Documents:

- A. Amended Complaint against Citibank, N.A., Lehman Brothers Inc. and Lehman Brothers Special Financing Inc. [**Docket No. 14**]
- B. Answer to Amended Complaint of Defendant Lehman Brothers Special Financing Inc. [**Docket No. 23**]
- C. Answer to Amended Complaint of James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers, Inc. [**Docket No. 24**]
- D. Answer to Amended Complaint of Citibank, N.A. [**Docket No. 25**]

Status: This matter is going forward.

7. Neuberger Berman LLC v. Lehman Brothers Commercial Corp., et al. [**Adv. Case No. 10-03610**]

**Pre-Trial Conference**

Related Documents:

- A. Adversary Complaint [**Docket No. 1**]
- B. Answer of James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc. [**Docket No. 7**]
- C. Answer of The Fridator Trust [**Docket No. 10**]

Status: This matter is going forward.

8. Neuberger Berman LLC v. Lehman Brothers Commercial Corp., et al. [**Adv. Case No. 10-03612**]

**Pre-Trial Conference**

Related Documents:

- A. Adversary Complaint [**Docket No. 1**]

B. James W. Giddens, as Trustee for the SIPA Liquidation of Lehman Brothers Inc.'s Response to the Complaint [**Docket No. 9**]

C. Answer of The Fridator Trust [**Docket No. 12**]

Status: This matter is going forward.

**IV. ADJOURNED MATTERS:**

**A. Lehman Brothers Holdings Inc.**

9. Motion of Factiva, Inc., et al. to Compel Immediate Payment of Post-Petition Administrative Expense Claims [**Docket No. 7102**]

Response Deadline: December 8, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to December 15, 2010 at 10:00 a.m.

10. Motion of Coscan Construction, LLC. for Relief from the Automatic Stay [**Docket No. 7226**]

Response Deadline: December 8, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to December 15, 2010 at 10:00 a.m.

11. Debtors' Motion for an Order Enforcing the Automatic Stay Against Greenbrier Minerals Holdings, LLC [**Docket No. 9729**]

Response Deadline: July 8, 2010 at 5:00 p.m.

A. Objection of Greenbrier Minerals Holdings, LLC [**Docket No. 10093**]

Related Documents:

B. Declaration of Jack McCarthy, Sr. in Support of Motion [**Docket No. 9731**]

C. Reply of Debtor Lehman Commercial Paper Inc. in Support of Motion [**Docket No. 10131**]

D. Statement of Official Committee of Unsecured Creditors in Support of Motion [**Docket No. 10148**]

E. Emergency Motion for Continuance and Extension of Time to Respond [**Docket No. 9998**]

Status: This matter has been adjourned to December 15, 2010 at 10:00 a.m.

12. Fidelity National Title Insurance Company's Motion to Compel Compliance with Requirements of Title Insurance Policies [**Docket No. 11513**]

Response Deadline: December 8, 2010 at 4:00 p.m.

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to December 15, 2010 at 10:00 a.m.

13. Debtors' Motion Requesting Second Extension of Exclusive Periods for the Filing of and Solicitation of Acceptances for Chapter 11 Plans of Merit, LLC, LB Somerset LLC and LB Preferred Somerset LLC [**Docket No. 11171**]

Response Deadline: September 15, 2010 at 4:00 p.m.

Responses Received:

A. Objection of Somerset Properties SPE, LLC [**Docket No. 11333**]

Related Documents:

- B. Bridge Order [**Docket No. 11312**]
- C. Order Granting Extension of Exclusive Periods for the Filing of  
and Solicitation of Acceptances for the Chapter 11 Plan of Merit,  
LLC [**Docket No. 11653**]

Status: An order has been entered granting the relief requested with respect to Merit, LLC. The matter has been adjourned to January 13, 2011 at 10:00 a.m. on consent with respect to LB Somerset LLC and LB Preferred Somerset LLC.

Dated: November 16, 2010  
New York, New York

/s/ Harvey R. Miller  
Harvey R. Miller

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007

Attorneys for Debtors  
and Debtors in Possession

Dated: November 16, 2010  
New York, New York

/s/ Jeffrey S. Margolin  
James B. Kobak, Jr.  
Jeffrey S. Margolin

HUGHES HUBBARD & REED LLP  
One Battery Park Plaza  
New York, New York 10004  
Telephone: (212) 837-6000  
Facsimile: (212) 422-4726

Attorneys for James W. Giddens, Trustee for  
the SIPA Liquidation of Lehman Brothers Inc.